

This form can be used for clients who hold an existing Domestic Equities account through FinClear Execution Ltd. The International Equities service will be offered through FinClear's associated entity FinClear Services Pty Ltd (FinClear Services).

Domestic Account Details

Client Account Name

Client Account Number

Tax Residency

Please list all countries where the applicant or entity is currently a tax resident.

Australia Other

I confirm all applicants and beneficial owners are not US tax residents or US Citizens. If any applicant or beneficial owner is a US resident for tax purposes, or a US Citizen, they are **not** able to open an International Equities account.

Acknowledgements & Agreements

- The Applicant acknowledges that they have received, read and understood the FinClear Services Financial Services Guide
- By signing the application form below, the Applicant acknowledges that they have received and read, and agree to be bound by, the following:
FinClear Services International Securities Trading Terms and Conditions
FinClear Services Direct Debit Request Service Agreement
- The Applicant authorises FinClear Services Pty Ltd to directly credit/debit the nominated bank account/s linked to the above-mentioned domestic trading account with FinClear Execution.

Clients to Complete

If client is a Company, please tick the appropriate box:

☐ Sole Director / Sole Secretary

☐ Two or more directors (two or more directors must sign)

Individual (1) /

Director (1) Full name

Signature

Date

Individual (2) /

Director (2) Full name

Signature

Date

Individual (3) /

Director (3) Full name

Signature

Date

Adviser Use Only

Documents Checklist

☐ Completed & signed CRS form

☐ Completed & signed W-8BEN or W-8BEN-E form